Sunora Foods Inc.

GLOBAL LEADER IN FOOD OIL PRODUCTS

TSX VENTURE: SNF

www.sunora.com

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About Sunora Foods

Sunora Foods Inc. is a TSX Venture listed company headquartered in Calgary, Alberta

Global supplier of food oil products including Canola Oil, Soybean Oil, Corn Oil, and Specialty Oils including Canola / Olive Oil blends and Organic Oils

Delivery of food oil products to over 30 countries including China

Established global network of sales channels since 1990

Recognized quality “Canadian” brand in many markets around the world

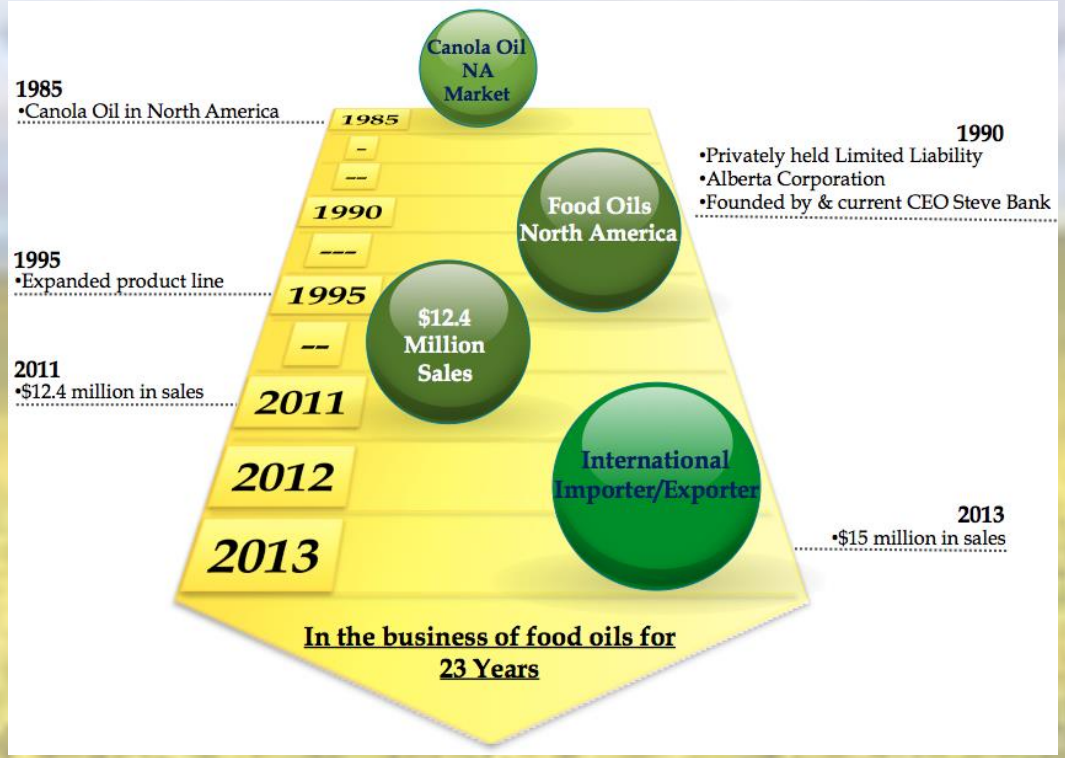
Corporate History

Canola oil
- Canadian market
- North American markets
- International markets

Other food oils
- Olive oil
- Extra virgin olive oil
- Corn oil
- Soybean oil
- Expeller extracted & organic oils

Markets
- Retail
- Food Services
- Food processing applications

Brands
- Sunora
- Sunera
- LifePlus
- Private label



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What is Canola Oil?

In just a few decades, canola has become one of the world's most important oilseed crops and the most profitable commodity for Canadian farmers.

The plant belongs to the Brassica genus, the botanical family that includes cauliflower and cabbages.

The name canola is a contraction of Canada and ola, meaning oil. To earn the name canola, products must meet an internationally regulated standard.

The world's healthiest vegetable oil is extracted from the seeds of the canola plant. The seeds are 44% oil - more than double the oil content of soybeans. In addition to its heart-healthy properties, canola oil is renowned for its fine culinary qualities.

High-protein meal is produced from the other 56% of the canola seed. Canola meal is an excellent animal feed for cattle, poultry, swine and fish. When fed to dairy cows, it can increase milk production by one litre per day. Researchers have also developed a protein isolate that could one day be used for human nutrition.

Biofuel feedstock is one of the newer uses for canola. It's the feedstock of choice for Canadian-produced biodiesel because of its exceptional cold weather performance. Compared to fossil diesel, canola biodiesel reduces lifetime greenhouse gas emissions by 90%.

Canola is the world's only "Made in Canada" crop. It was developed by researchers from Agriculture and Agri-Food Canada and the University of Manitoba in the 1970s, using traditional plant breeding techniques.

Today innovation continues to drive the industry. Researchers are exploring new uses for the plant and pushing the boundaries of where canola can be grown. Advances in seed are improving yields, hardiness and profitability while elevating oil and meal to even higher levels of quality.

Source: Canola Council of Canada

Packaged Oil Products

Sunora provides packaged oil products worldwide under the “Sunora” and “Sunera” brand and numerous private label brands

Majority of products are manufactured in Canada and can be packaged to suit a customers needs

Sunora’s existing sales consist of 65% packaged oil products

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Packaged Oil Products

Sunora also provides non GMO and organic oils through our global sales channels

Additional Sunora and Sunera label product examples

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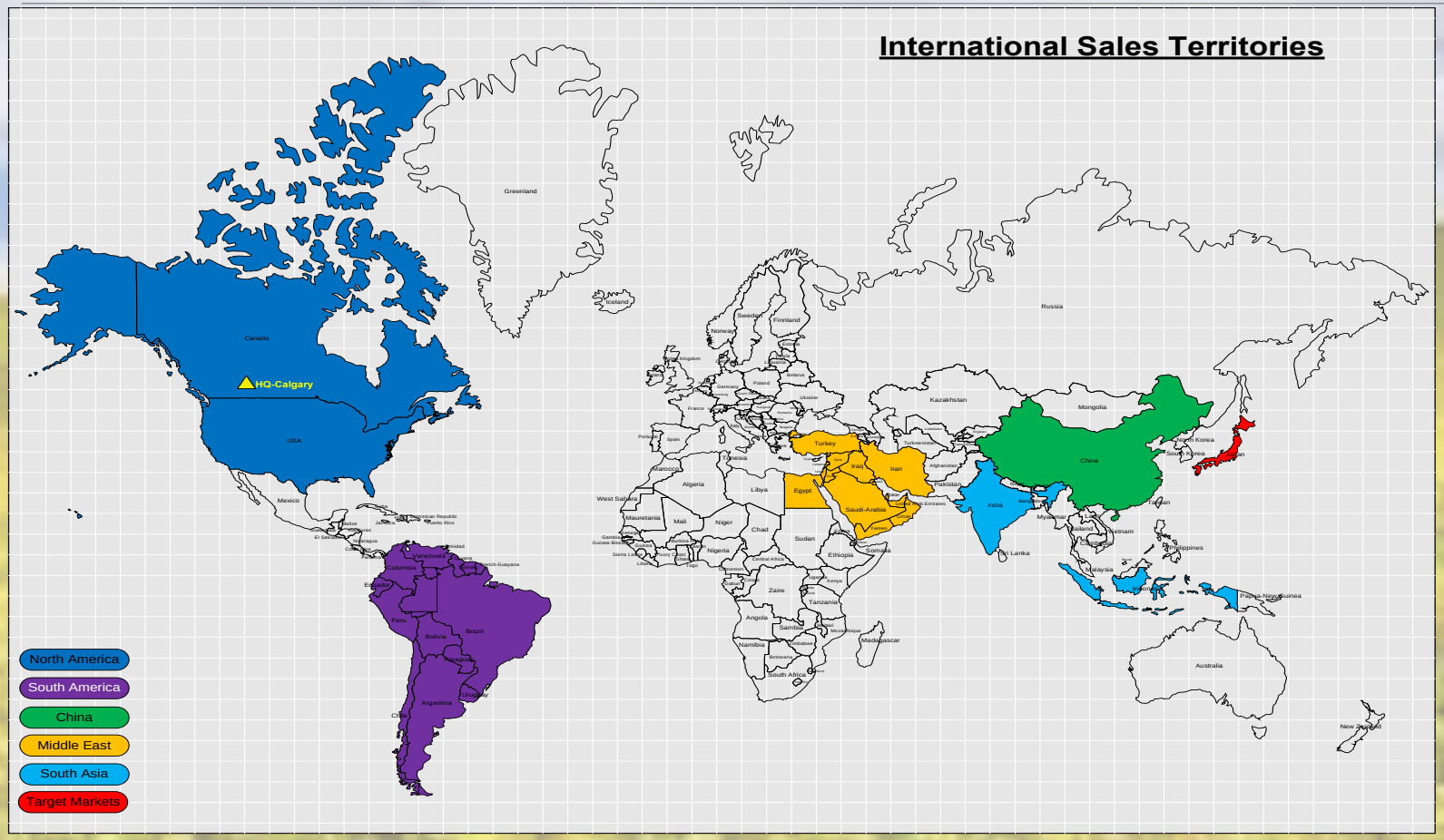
Bulk Oil Products

Sunora provides bulk oil products worldwide via port terminals in Western Canada

Majority of products are manufactured in Canada

Sunora's bulk oil products make up 35% of existing sales volume

Sunora Sales Territories



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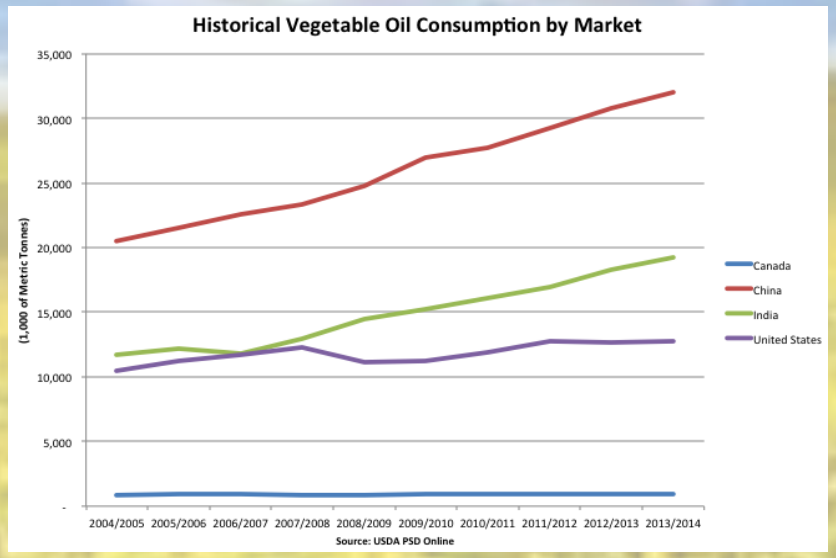
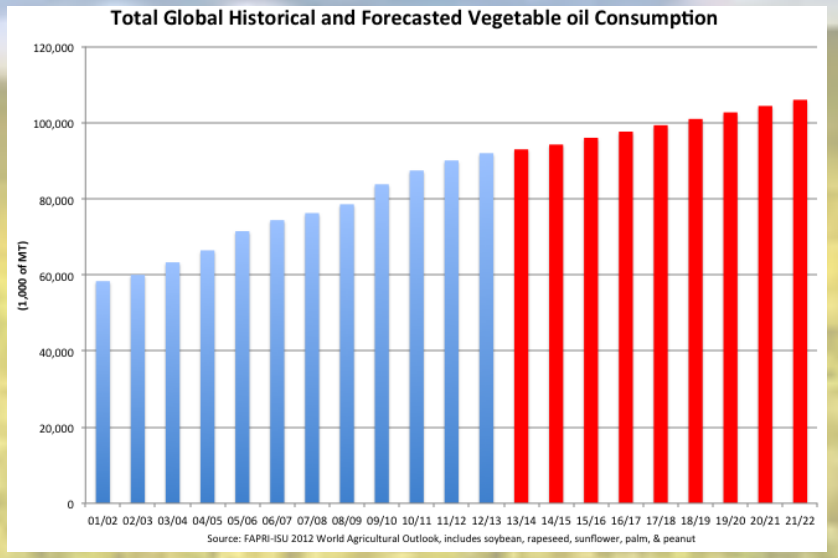
Global Vegetable Oil Market

$233 billion global vegetable oil industry demonstrating 4.8% average annual growth





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Financials

Sunora Foods has an operating history since 1990

Positive earnings since conception (except 4 month period ended December 2013 which included non cash costs of going public)

International Sales continue to gain momentum

	Q3 2014	YE 2014	Q1 2015	Q2 2015	Q3 2015
Revenue	$3,496,856	13,235,038	$2,743,967	$3,233,996	$2,451,477
Gross Margin	$292,623	$932,047	$305,175	$299,974	$316,972
Net Earnings	$140,148	$189,073	$240,238	$110,940	$198,771

Management and Directors

Steve Bank, President and Chief Executive Officer, Director

- *Mr. Bank has over 40 years experience in the Food Services industry as a marketer, entrepreneur and senior executive. He previously was employed with Vivant Beverage Company, Britl Bread Bakeries and Quaker Oats.*

Ali Chatur, CA, CMC, CFP, Chief Financial Officer

- *Mr. Chatur has over 25 years experience in providing accounting and public company auditing experience and has acted as external accountant for Sunora since 2000.*

Shawn Li, Manager, Asia

- *Mr. Li has a degree in business management and organizational study and is previous general manager of Conlux International Inc., an import and export entity with a focus on the delivery of products from Asia to Canada.*

Thomas Forde, Bookeeper

Anna-Lynn Staples, Corporate Secretary

James Lawson, Director

Alan Chan, Director

Share Structure

Symbol / Listing:	**SNF / TSX Venture**
Shares Issued:	**42,254,332**
Options Outstanding:	**1,485,000**
Warrants:	**none**
Fully Diluted:	**43,739,332**
Insider Ownership:	**approx. 71%**

News Summary

November 27, 2015	QUARTER 3 FINANCIAL RESULTS
October 7, 2015	APPOINTMENT OF SHAWN LI AS MANAGER, ASIA
August 28, 2015	QUARTER 2 FINANCIAL RESULTS
July 21, 2015	APPOINTMENT OF ERIC DAHLBERG TO BOARD OF DIRECTORS
July 14, 2015	MOU TO SELL BEVERAGES IN CHINA
May 29, 2015	REPORTS RECORD NET INCOME FOR QUARTER 1 2015
April 30, 2015	YEAR END FINANCIALS RESULTS
March 31, 2015	EXPANDS WITH NEW FOOD OIL PRODUCTS TO ASIAN MARKETS
January 28. 2015	ENTERS INTO ADDITIONAL AGREEMENT TO SUPPLY FOOD OILS TO ASIA
December 12, 2014	AGM RESULTS AND APPOINTMENT TO BOARD OF DIRECTORS
December 1, 2014	QUARTER 3 FINANCIAL RESULTS

Growth Opportunity

Continue expansion into Asia where demand for premium quality Canadian brand Canola is highest

Focus on developing Asian and Chinese markets

Partner locally to expand volume sales

Expand the global distribution network

Build on existing North American customer base and brand

Vertical integration opportunities

Investigating complementary food and shelf stable goods for export to current countries and region with high demand for Canadian made products

Exploring potential sales channels for Biodiesel

Increase private labelling activity

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