

# Sunora Foods Inc.

*GLOBAL LEADER IN FOOD OIL PRODUCTS*

*TSX VENTURE: SNF*

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[www.sunora.com](http://www.sunora.com)

# Disclaimer

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Certain statements contained in this presentation (the “Presentation”) constitute forward-looking information pursuant to applicable securities legislation. Such forward looking-information is used in the Presentation for the purposes of providing information about current expectations and plans relating to the future of the Corporation. Readers are cautioned that reliance on such information may not be appropriate for other purposes. The use of any of the words “anticipate”, “continue”, “believe”, “expect”, “plan”, “intend”, “estimate”, “propose”, “project”, “may”, “will” and similar expressions are intended to identify forward-looking information. The Corporation believes the expectations reflected in such forward-looking information to be reasonable but no assurance can be given that these expectations will prove to be correct.

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The forward-looking information contained in this Presentation are made as of the date hereof and the Corporation undertakes no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by applicable securities laws. The forward-looking information contained in the Presentation is expressly qualified by the cautionary statement.

# About Sunora Foods

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Sunora Foods Inc. is a TSX Venture listed company headquartered in Calgary, Alberta

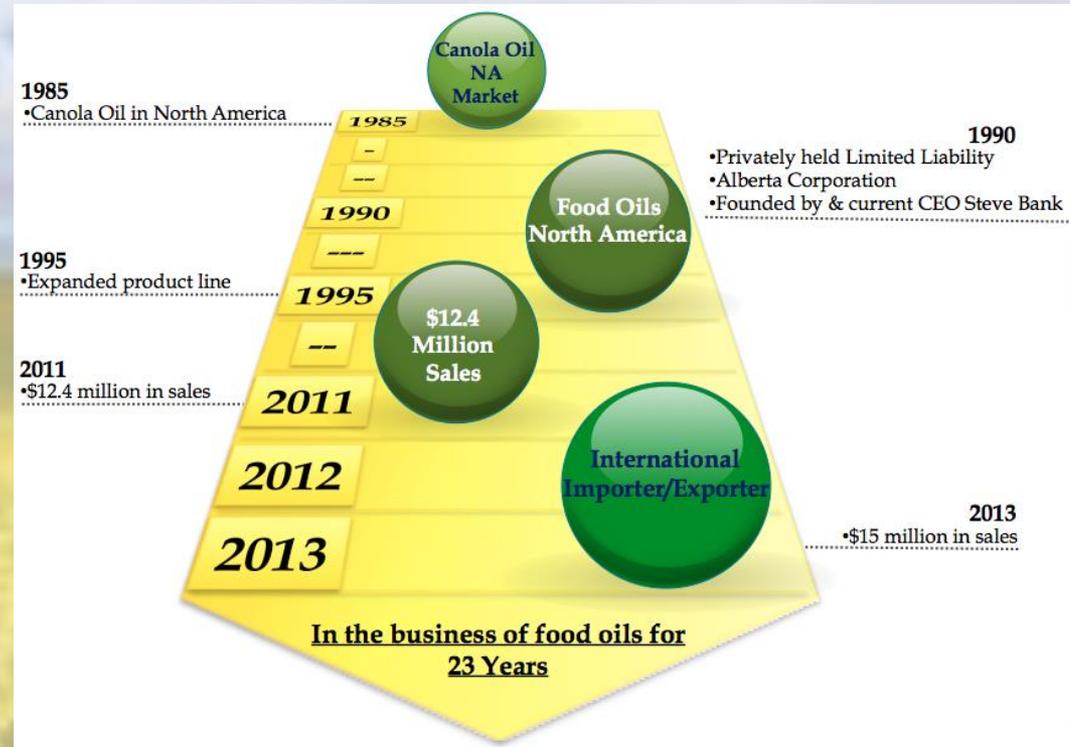
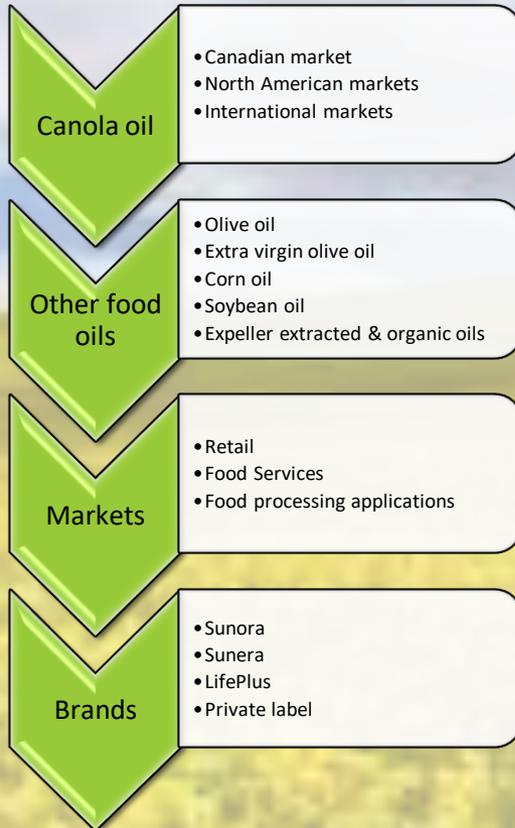
Global supplier of food oil products including Canola Oil, Soybean Oil, Corn Oil, and Specialty Oils including MCT Oil, Canola / Olive Oil blends and Organic Oils

Delivery of food oil products to over 30 countries including China

Established global network of sales channels since 1990

Recognized quality “Canadian” brand in many markets around the world

# Corporate History



# What is Canola Oil?

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In just a few decades, canola has become one of the world's most important oilseed crops and the most profitable commodity for Canadian farmers.

The plant belongs to the Brassica genus, the botanical family that includes cauliflower and cabbages.

The name canola is a contraction of Canada and ola, meaning oil. To earn the name canola, products must meet an internationally regulated standard.

The world's healthiest vegetable oil is extracted from the seeds of the canola plant. The seeds are 44% oil - more than double the oil content of soybeans. In addition to its heart-healthy properties, canola oil is renowned for its fine culinary qualities.

High-protein meal is produced from the other 56% of the canola seed. Canola meal is an excellent animal feed for cattle, poultry, swine and fish. When fed to dairy cows, it can increase milk production by one litre per day. Researchers have also developed a protein isolate that could one day be used for human nutrition.

Biofuel feedstock is one of the newer uses for canola. It's the feedstock of choice for Canadian-produced biodiesel because of its exceptional cold weather performance. Compared to fossil diesel, canola biodiesel reduces lifetime greenhouse gas emissions by 90%.

Canola is the world's only "Made in Canada" crop. It was developed by researchers from Agriculture and Agri-Food Canada and the University of Manitoba in the 1970s, using traditional plant breeding techniques.

Today innovation continues to drive the industry. Researchers are exploring new uses for the plant and pushing the boundaries of where canola can be grown. Advances in seed are improving yields, hardiness and profitability while elevating oil and meal to even higher levels of quality.

Source: Canola Council of Canada

# Packaged Oil Products

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Sunora provides packaged oil products worldwide under the “Sunora” and “Sunera” brand and numerous private label brands

Majority of products are manufactured in Canada and can be packaged to suit a customer's needs

Sunora's existing sales consist of 65% packaged oil products



# Packaged Oil Products

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Sunora also provides non GMO and organic oils through our global sales channels



Additional Sunora and Sunera label product examples



# Bulk Oil Products

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Sunora provides bulk oil products worldwide via port terminals in Western Canada

Majority of products are manufactured in Canada

Sunora's bulk oil products make up 35% of existing sales volume

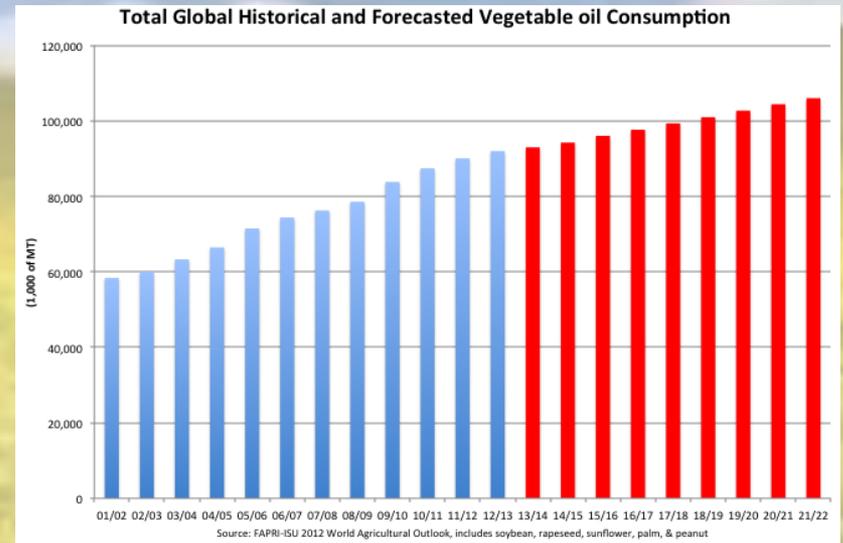
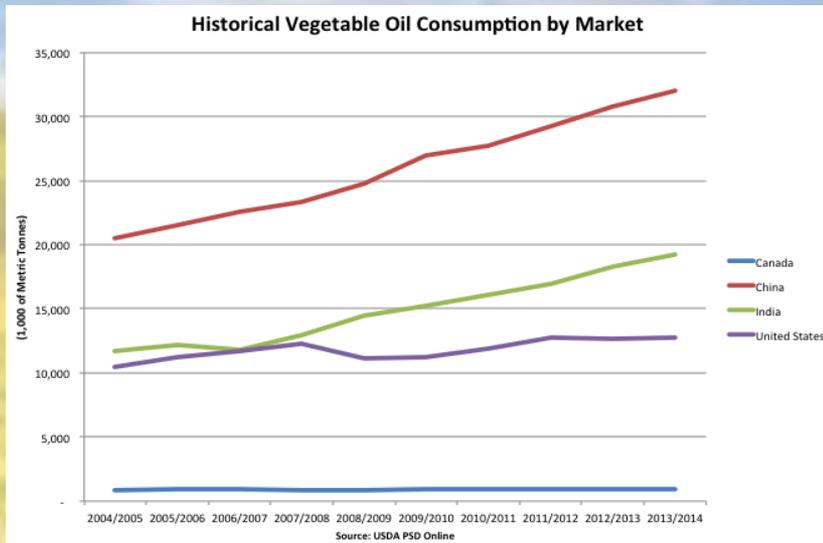


# Sunora Sales Territories



# Global Vegetable Oil Market

\$233 billion global vegetable oil industry demonstrating 4.8% average annual growth



# Management and Directors

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Steve Bank, President and Chief Executive Officer, Director

- *Mr. Bank has over 40 years experience in the Food Services industry as a marketer, entrepreneur and senior executive. He previously was employed with Vivant Beverage Company, Britl Bread Bakeries and Quaker Oats.*

Ali Chatur, CA, CMC, CFP, Chief Financial Officer

- *Mr. Chatur has over 25 years experience in providing accounting and public company auditing experience and has acted as external accountant for Sunora since 2000.*

Thomas Forde, Bookkeeper

Anna-Lynn Staples, Corporate Secretary

James Lawson, Director

Alan Chan, Director

Eric Dahlberg, Director

# Share Structure

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<b>Symbol / Listing:</b>	<b>SNF / TSX Venture</b>
<b>Shares Issued:</b>	<b>40,515,332</b>
<b>Options Outstanding:</b>	<b>90,000</b>
<b>Warrants:</b>	<b>none</b>
<b>Fully Diluted:</b>	<b>40,605,332</b>
<b>Insider Ownership:</b>	<b>approx. 71%</b>

**Insider Ownership includes Shanghai Hao Zhuo International Trading Ltd., a company based out of Shanghai, China owning 19% of Shares Outstanding**

# Growth Opportunity

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Continue expansion into Asia where demand for premium quality Canadian brand Canola is highest

Focus on developing Asian and Chinese markets

Partner locally to expand volume sales

Expand the global distribution network

Build on existing North American customer base and brand

Vertical integration opportunities

Investigating complementary food and shelf stable goods for export to current countries and region with high demand for Canadian made products

Secured MCT Oil Canadian supply

Increase private labelling activity

# Contact

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